

**MR. MAUTIK AJIT TOLIA**

**E-MAIL ID: mautik@bodhitreemultimedia.com**

Date: 17.12.2024

To, The Listing Compliance <b>NATIONAL STOCK EXCHANGE OF INDIA LTD.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051 <b>NSE SYMBOL: BTML</b>	To, Manager Department of Corporate Services, <b>BSE LIMITED</b> P. J. Towers, Dalal Street, Mumbai – 400 001. <b>BSE SCRIP: 543767</b>
To, The Audit Committee/Board of Directors <b>BODHI TREE MULTIMEDIA LIMITED</b>  507, RELIABLE BUSINESS CENTRE JOGESHWARI (WEST) MUMBAI 400102	

Respected Sir / Madam,

**Subject: Supporting letter stating details of revision made in revised disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 (“Takeover Code”).**

**Ref.: Disclosure submitted on 02nd September, 2024 under Regulation 31 of the Takeover Code.**

Please find attached the Revised Disclosures which are require to be made in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for encumbrance of shares.

The changes made in the revised disclosure are as detailed below: -

**1. Non-compliance with Format Requirements:**

The earlier disclosure did not adhere to the format prescribed under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as per the SEBI Circular regarding format revision effective from August 5, 2015. Consequently, the revised disclosure has been submitted in compliance with the updated format.

**2. Missing Reason for Encumbrance:**

The earlier disclosure did not specify the reason for the encumbrance. The revised disclosure now includes the reason for the creation of the pledge, as required.

**3. Incomplete Information on the Entity in Favor of Encumbrance:**

The earlier disclosure lacked the name of the entity in whose favor the shares were encumbered. This information has now been included in the revised disclosure.

You are requested to take note of the same on records.

**MR. MAUTIK AJIT TOLIA**

Encl: a/a

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Name of the Target Company (TC)					Bodhi Tree Multimedia Limited								
Names of the Stock Exchanges where the shares of the target company are listed					NSE India Limited and BSE Limited								
Date of reporting					02/09/2024								
Name of the promoter or PAC on whose shares encumbrance has been created / released/ invoked					Mautik Ajit Tolia								
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2) +(3)] / release [(2)- (3)] / invocation [(1)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Reasons for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital
Mautik Ajit Tolia	4,40,10,250	35.22	-	-	creation	26/08/2024	Pledge	Infused as loan in the Company toward working capital for expansion purposes	4,40,09,750	35.22%	Parijata Trading Pvt Ltd.	4,40,09,750	35.22%
Signature of the Authorized Signatory													
<p><b>Mautik Ajit Tolia</b>  <b>Place:</b> Mumbai  <b>Date:</b> 17.12.2024</p>													

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Annexure - II

### Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Bodhi Tree Multimedia Limited
Name of the recognized stock exchanges where the shares of the company are listed	NSE India Limited and BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Mautik Ajit Tolia
Total promoter shareholding in the listed company	No. of shares - 4,40,10,250 % of total share capital - 35.22%
Encumbered shares as a % of promoter shareholding	99.99%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

### Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance:26/08/2024)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 4,40,09,750 % of total share capital: 35.22%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Parijata Trading Pvt Ltd
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO  Private lending party
	Names of all other entities in the agreement	NA



	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	60,16,13,283
	Amount involved (against which shares have been encumbered) (B)	9,00,00,000
	Ratio of A / B	1:66
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Infused as loan in the company towards working capital for expansion purposes

**Signature of Authorized Signatory:**



**Place: Mumbai**

**Date: 16/12/2024**